



28th October, 2023

The General Manager, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice President, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39/ 3121	Fax No.: 022 – 26598237/38

Dear Sirs,

Sub.: Reconciliation of Share Capital July – September, 2023

Please find enclosed the Audit Report on Reconciliation of Share Capital issued by a Practising Company Secretary with regard to the reconciliation of the listed capital held in the Depositories in Dematerialised form and the Physical Certificate(s) in accordance with the SEBI Circular D&CC / FITTC / CIR-16/2002 dated 31st December, 2002 and CIR / MRD / DP / 30/ 2010 dated 6th September, 2010

Thanking you,

Yours faithfully,

For, D B Realty Limited

JIGNESH
HASMUKHLAL
SHAH

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JIGNESH HASMUKHLAL
SHAH
Date: 2023.10.28
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Jignesh Shah
Company Secretary

Encl: As above

D B REALTY LIMITED

Regd. Office: 7th Floor, Kesham Bhavan, Veer Nariman Road; Churchgate, Mumbai-400 020 Tel: 91-22-49742708
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info@dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC100010



V. M. KUNDALIYA & ASSOCIATES

COMPANY SECRETARIES

To,
The Board of Directors
D B REALTY LIMITED
7th Floor, Resham Bhavan,
Veer Nariman Road,
Churchgate, Mumbai - 400020

Dear Sirs/Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2023

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **D B Realty Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, 'Link Intime India Private Limited', for issuing this certificate, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations furnished to me and based on such verification as considered necessary, I hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid-up, listed and admitted capital for the quarter ended on 30th September, 2023 are as per details given below:

1.	For quarter ended	:	30 th September, 2023
2.	CIN	:	L70200MH2007PLC166818
3.	ISIN	:	INE879I01012
4.	Face Value	:	Rs.10/- per equity share
5.	Name of the Company	:	D B Realty Limited
6.	Registered Office Address	:	7 th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai - 400020
7.	Correspondence Address	:	4 th Floor, Wing 15, Gate No. 2, Ten BKC, Off N Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai - 400 051.
8.	Telephone & Fax No.	:	Ph. No. 022-35201670
9.	Website/E-mail address	:	Website: www.dbrealty.co.in Email address: investors@dbg.co.in
	Name of the Stock Exchanges where Company's securities are listed	:	BSE Limited The National Stock Exchange of India Limited
			Number of Equity Shares % of Total Issued Equity Share Capital
10.	Issued Capital	:	50,15,70,404 100.00
11.	Listed Capital (Exchange wise)	:	35,21,54,782 (on both exchanges) 70.21
12.	Held in dematerialised form in CDSL	:	15,84,03,470 31.58
13.	Held in dematerialised form in NSDL	:	19,37,50,810 38.63
14.	Physical	:	502 0.00
15.	Total No. of shares (12+13+14)	:	35,21,54,782 70.21
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	There is difference between (10&11) Issued Capital and Listed Capital and (10&15) Issued Capital and Total No of Shares due to Issue of 14,86,04,000 Equity Shares consequent upon exercise of conversion of 14,86,04,000 Convertible Warrants into Equity Shares and 8,11,622 Equity Shares under ESOP Scheme and the process for Listing/Trading of the said issued Equity Shares is under process.



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :							
	Particulars*	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
1.	Conversion of Warrants into equivalent Equity Shares on 18 th July, 2023.	1,51,30,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited, the same was approved on 5 th October, 2023 and 18 th August, 2023 respectively.	Yes. The Company has received Trading Approvals from National Stock Exchange of India Limited and BSE Limited on 20 th October, 2023.	Yes. Post receipt of Listing approval, Corporate Action was completed on 12 th October, 2023.	Yes. Post receipt of Listing approval, Corporate Action was completed on 12 th October, 2023.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 1 st February, 2022.
2.	Conversion of Warrants into equivalent Equity Shares on 20 th July, 2023.	1,86,75,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited, the same was approved on 5 th October, 2023 and 18 th August, 2023 respectively.	Yes. The Company has received Trading Approvals with National Stock Exchange of India Limited and BSE Limited on 20 th October, 2023	Yes. Post receipt of Listing approval, Corporate Action was completed on 12 th October, 2023.	Yes. Post receipt of Listing approval, Corporate Action was completed on 12 th October, 2023.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 1 st February, 2022.
3.	Conversion of Warrants into equivalent Equity Shares on 22 nd July, 2023.	77,25,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited, the same was approved by on 5 th October, 2023 and 18 th August, 2023 respectively.	Yes. The Company has received Trading Approvals from National Stock Exchange of India Limited and BSE Limited on 20 th October, 2023	Yes. Post receipt of Listing approval, Corporate Action was completed on 12 th October, 2023.	Yes. Post receipt of Listing approval, Corporate Action was completed on 12 th October, 2023.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 1 st February, 2022.

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4.	Conversion of Warrants into equivalent Equity Shares on 25 th July, 2023.	13,70,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited, the same was approved on 23 rd October, 2023 and 18 th August, 2023 respectively.	No.	No. The Corporate Action is under process.	No. The Corporate Action is under process.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 1 st February, 2022.
5.	Conversion of Warrants into equivalent Equity Shares on 25 th July, 2023.	95,00,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited, the same was approved by BSE Limited on 18 th August, 2023. Listing Approval from National Stock Exchange of India Limited is awaited.	No.	No. As the process of Corporate Action for credit of equity Shares shall be completed by CDSL on receipt of listing approval from the Stock Exchanges.	No. The same shall be intimated to NSDL on receipt of listing approval from the Stock Exchanges.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 4 th March, 2022.
6.	Conversion of Warrants into equivalent Equity Shares on 28 th July, 2023.	72,62,300	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited, the same was approved by BSE Limited on 21 st August, 2023. Listing Approval from National Stock Exchange of India Limited is awaited.	No.	No. As the process of Corporate Action for credit of equity Shares shall be completed by CDSL on receipt of listing approval from the Stock Exchanges	No. As the process of Corporate Action for credit of equity Shares shall be completed by NSDL on receipt of listing approval from the Stock Exchanges.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 4 th March, 2022.



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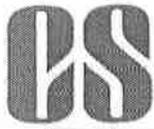
7.	Allotment of Equity Shares pursuant to ESOP 2022 scheme on 24 th August, 2023.	8,11,622	As informed to us, the Company has applied for listing approval with BSE Limited and the Company could not complete Listing Application with National Stock Exchange of India Limited due to aforesaid pending applications.	No.	No. As the process of Corporate Action for credit of equity Shares shall be completed by CDSL on receipt of listing approval from the Stock Exchanges.	No. As the process of Corporate Action for credit of equity Shares shall be completed by NSDL on receipt of listing approval from the Stock Exchanges.	No. In-principle approval was received from National Stock Exchange of India Limited and BSE Limited for Issue of maximum 32,25,000 Equity Shares under ESOP 2022 on 26 th April, 2022 and 16 th May, 2022 respectively.
8.	Conversion of Warrants into equivalent Equity Shares on 30 th August, 2023.	69,41,700	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited.	No.	No. As the process of Corporate Action for credit of equity Shares shall be completed by CDSL on receipt of listing approval from the Stock Exchanges.	No. The same shall be intimated to NSDL on receipt of listing approval from the Stock Exchanges.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 4 th March, 2022.
9.	Conversion of Warrants into equivalent Equity Shares on 13 th	2,50,00,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited.	No.	No. The same shall be intimated to CDSL on receipt of listing	No. As the process of Corporate Action for credit of equity	No. In-principle approval was received from both the Stock

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	September, 2023.				approval from the Stock Exchanges.	Shares shall be completed by NSDL on receipt of listing approval from the Stock Exchanges.	Exchanges for Issue of Convertible Warrants on 4 th March, 2022.
10.	Conversion of Warrants into equivalent Equity Shares on 14 th September, 2023.	5,70,00,000	The Company has applied for listing approval with National Stock Exchange of India Limited and BSE Limited.	No.	No. The same shall be intimated to CDSL on receipt of listing approval from the Stock Exchanges.	No. As the process of Corporate Action for credit of equity Shares shall be completed by NSDL on receipt of listing approval from the Stock Exchanges.	No. In-principle approval was received from both the Stock Exchanges for Issue of Convertible Warrants on 4 th March, 2022.
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18.	Register of Members Is updated (Yes / No) If not, updated upto which date	:	Yes				
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	NOT APPLICABLE				
20.	Has the company resolved the matter mentioned in point no.19 above in the current period? If not, reason why?	:	NOT APPLICABLE				
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 Days	NIL	NIL	Not Applicable			
	Pending for more than 21 days	NIL	NIL	Not Applicable			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Jignesh Shah Company Secretary & Compliance Officer Ph. No. 022-49742706				
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Mr. Vicky M. Kundaliya V. M. Kundaliya & Associates,				

VICKY M. KUNDALIYA
C.S., L.L.B.

MOB:- 9867263830



V. M. KUNDALIYA & ASSOCIATES

COMPANY SECRETARIES

			Company Secretaries C-104, Nemi Krishna Society, Jethwa Nagar, Bajaj Road, Kandivali West, Mumbai – 400 067 Office: 9323769208 FCS : 7716 ; COP : 10989
24.	Appointment of common agency for share registry work	:	Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West) – 400083 Phone No.: 022 49186000 Fax No. 022-49186060 Website: www.linkintime.co.in Email address: mumbai@linkintime.co.in
25.	Any other detail that the auditor may like to provide	:	N.A.

For V. M. Kundaliya & Associates

Company Secretaries

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VICKY MADHAVDA
KUNDALIYA
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Vicky M. Kundaliya

Proprietor

FCS-7716/C. P. No. 10989

UDIN: F007716E001510239

Peer Review Certificate No. 1245/2021

ICSI Unique Code: S2012MH183100

Place: Mumbai

Date: 28th October, 2023

☎ Office No:- 9326769208

✉ Email:- vicky@csvicky.com / team@csvicky.com

C-104, Nemi Krishan Society, Jethwa Nagar, Near Kandivali Station, Kandivali West, Mumbai - 400 067.